



USDA BROILER MARKET NEWS REPORT

ISSN 1522-0567

MONDAY
JUNE 11, 2001
VOL. 48 NO. 70

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch



NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were irregular, mostly unchanged. Trade sentiment was generally steady. Demand over the weekend was mixed, mostly light to fair except in areas where warmer temperatures increased buying activity. Supplies of smaller sizes were in balance, heavier weights were fully sufficient to ample. In the parts structure, breast items were more than adequate and attractively priced to clear. Dark meat was in good balance and moving best, and wings were at least adequate with little interest. In production areas, live supplies were moderate. Weights were mixed, mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 06/11/01-06/16/01 (cents per lb)

AREAS	US GRADE A (Includes branded product)		COMPOSITE		
	MAJORITY	WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	55.50-57.00	56.53	16	60.38	30
Chicago	50.00-55.00	54.24	44	56.12	86
Cincinnati	TFEWR	—	—	59.14	22
Cleveland	TFEWR	—	—	62.85	13
Denver	68.50	68.43	17	64.16	32
Detroit	51.00-52.00	53.22	18	57.09	50
Los Angeles	69.00	66.82	65	63.80	121
New York	54.00-56.00	55.22	23	57.06	61
Philadelphia	53.00-55.00	53.65	10	56.06	31
Pittsburgh	50.50-53.00	53.21	12	57.66	51
St. Louis	53.25-53.50	52.71	21	54.94	45
San Francisco	69.50	68.23	30	70.93	54

Composite 12 City Weighted Average

Loads	06/11/01	Change/Last Wk	06/04/01	06/12/00
596	59.72	0.06	59.66	55.81

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	57.00-62.00	61.11	42
Central	56.00-62.00	58.69	71
West	52.00-62.50	60.35	42

Southeast Area FOB Dock Equivalent

Mississippi	63.00-64.50	63.63	82
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,122	50.00-65.00	62.37

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	208.00	1,468
BREASTS - B/S	138.50	4,983
BREASTS - WHOLE	76.50	1,313
THIGH MEAT - B/S	95.50	750
LEG QUARTERS	29.50	9,698
WINGS	99.00	3,215

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was steady. Demand following the weekend was light to fair with mixed trading and little optimism for improvements. Supplies were balanced for lighter weights, at least sufficient for larger sizes. In the parts structure, breast items remained more than adequate with demand unaggressive. Dark meat was well balanced and moving well, and wings were available. In production areas, live supplies were moderate. Weights were desirable to heavy.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was light to moderate entering the week as dealers were cautious and assessing the markets. Offerings of the 2.5 to 3 pound birds remained well balanced, and the 3.5 to 4 pound sizes were adequate. Movement through retail and distributive channels ranged fair to moderate. The market tone was usually steady. In the parts complex, breasts items were ample, legs and drums were clearing well, and wings were readily available.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged from last week. Reported trading for delivery on regular commitments for this week at unchanged prices, new negotiations were generally lower. Offerings of lighter weight product adequate, and the heavier sizes were ample and often discounted. Market tone about steady. Demand was moderate to good. Dealers reported satisfactory weekend carryovers. Reported parts trading: leg quarters bulk 29-30 mainly 32.5 4/10's, breast bone-in 82-89 boneless 110-120, wings 103, boneless thigh meat 91-95. The Los Angeles negotiated WOG average was down 3.38 to 53.98 with the volume reported down 14 percent to 31 loads.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries were mostly unchanged from last Monday's final and TFEWR into Ohio. The whole fryer market tone was steady at best. Offerings of additional product were fully sufficient for the generally light trade interest. Retail and food service movement ranged from slow to fairly good, mostly moderate. Floor stocks were in a full range with weights desirable. Parts trading was slow to fair at best on white meat items and moderate on dark meat items. Supplies were fully sufficient on all items. The market tone was steady on leg quarters and barely steady to weak on the balance of items.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was fair, instances fairly good through the weekend. Fill-in needs were often limited to standing commitments. Offerings were adequate and in generally good balance on the lighter sizes; fully adequate to ample on the heavier, especially 4.0 pound sizes. Live supplies were at least moderate. Weights were desirable to heavy. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 56 to 70 cents. Trade sentiment was mostly steady. Leg cuts were adequate and in best balance. Breast items were ample and competitively priced. Wings were fully adequate to ample.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

**BRANDED
U.S. GRADE A**

RANGE	52-76
WEIGHTED AVERAGE	58.81
NO. OF BOXES	12,549
*7 of 8 plants reporting.	

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity was light to occasionally moderate as dealers were cautious and watching further market developments. Buyers were reluctant to inventory additional product, even when attractively priced. Offerings of breast items were ample and discounted in an attempt to stimulate sales. Wings were fully adequate to ample. Dark meat items were generally sufficient. Movement through retail and distributive channels was reported as light. The market tone was steady on dark meat items, steady to weak on wings, and weak on breast items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD AVG	VOLUME /LBS
BREAST - B/S		115	127.22	623,040
TENDERLOINS	135-140		144.68	145,280
BREAST - WITH RIBS	60-61		73.44	293,280
BREAST - LINE RUN	60		58.82	198,080
LEGS	41-42		46.30	229,920
LEG QUARTERS (BULK)	29-30		30.41	587,576
DRUMSTICKS	36-37		45.94	147,870
THIGHS	36-37		45.09	131,180
B/S THIGHS	88-89		92.62	63,880
WINGS (WHOLE)	94-95		95.88	483,620
BACKS AND NECKS (STRIPPED)	10-12		12.14	86,000
LIVERS (5 POUND TUBS)	30-35		39.37	85,680
GIZZARDS (HEARTS)	40-45		44.61	124,800

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,489	100.00-147.00	110-120	115.73
TENDERLOINS	307	133.00-240.00	145	155.55
BREAST - WITH RIBS		NO TRADING REPORTED	-	
FRONT HALVES	200	58.00-76.00	62-65	65.21
LEGS		NO TRADING REPORTED	-	
LEG QUARTERS (BULK)	269	25.00-27.50	25-27	26.33
LEG QUARTERS (4/10)	2,290	26.00-28.00	-	27.90
WINGS (WHOLE)	82	66.00-101.00	85-89	85.07
DRUMSTICKS	779	34-46	34-35	34.90
THIGHS	1,881	32.00-40.00	32	32.05

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/11	06/07	06/07	06/04	05/31
ALA	4,077	3,964	5.06	3,922	5.09
ARK	5,291	5,211	4.90	5,015	4.93
DELMARVA	2,334	2,353	5.10	2,362	5.12
KY-LA-TN	2,033	2,021	4.55	1,990	4.65
MISS	2,828	2,851	5.00	2,851	5.02
NC	2,639	2,587	5.87	2,628	5.99
TEXAS	2,349	2,375	4.75	2,371	4.77
TOTAL	21,551	21,362	5.03	21,139	5.08
MON	21,551(A)			21,139(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 11-Jun 2001 is estimated to be 32,243,000 up 1.65 percent from a week ago and up 1.72 percent from a year ago.
(Last week 31,721,000, last year 31,698,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND. **POUNDS**

ITEM	(000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	953	104.00-199.00	125-130	129.15
TENDERLOINS	196	140.00-235.00	140-145	150.55
BREAST - LINE RUN	73	79.00-82.50	79-80	79.58
FRONT HALVES		TOO FEW TO REPORT		
LEGS	129	40.00-49.00	40-42	41.56
LEG QUARTERS (BULK)	482	25.00-28.00	26-27	26.01
LEG QUARTERS (4/10)	1,655	27.00-31.00	29-30	29.56
WINGS (WHOLE)	316	81.00-100.00	97-99	97.51
WINGS (CUT)	636	97.00-112.00	103-106	106.60
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS	78	90.00-96.00	-	92.91

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR JUN 11, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
43.75 - 46.50	44.92	47.33

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 11-JUN-2001 TO 15-JUN-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	110.00 - 140.00	120.00 - 125.00
BREAST - LINE RUN	65.00 - 91.00	65.00 - 79.00
LEGS	40.00 - 49.00	-
LEG QUARTERS (BULK)	26.00 - 35.00	26.00 - 29.00
DRUMSTICKS	36.00 - 45.00	-
THIGHS	32.00 - 45.00	-
WINGS (WHOLE)	80.00 - 102.00	95.00 - 98.00
BACKS AND NECKS (STRIPPED)	15.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	35.00 - 48.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	80-100
WOGS 2# & UP - CUT UP 8&9 PIECES	84-106
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA

(L.A. AREA)

FRESH FRYERS	85-87
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	96-104
	ICE PACK	94-96
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

01-JUN-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	22.00	-	260,000	260,000
WTD AVERAGE	22.00			

CHICKEN, WITH SKIN ADDED

— PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.00-21.00	17.00-21.00	924,000	404,000
WTD AVERAGE	18.39	18.67		
15-20%				
RANGE	17.00-22.00	15.50-18.00	2,512,000	1,232,000
WTD AVERAGE	18.79	16.88		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES OF CT, DE, FL, GA, MA, MD, ME, NC, NH,

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

01-JUN-2001

CHICKEN — PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

— PRICES ——— VOLUME ———
(Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.00	15.00-19.00	256,000	-
WTD AVERAGE	20.00	16.30		
15-20%				
RANGE	17.00-21.00	12.50-18.00	3,998,400	1,836,000
WTD AVERAGE	18.90	15.33		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES OF AL, AR, IA, IL, IN, KS, KY, LA, MI, MN,

SOUTH CENTRAL HEAVY LIVE HEN Prices were slightly lower compared the past week. Demand was only fair for fully adequate offerings of spent hens. Finished sales were slow with schedules full at most plants. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLTR

WEEK OF 11-JUN-01	CENTS/LB	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7-12	8-9	8.46

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Majority prices were unchanged to higher, although prices ranged unchanged to lower when compared to a week earlier. Demand was only fair for fully adequate offerings. Processing schedules were reported as normal. Finished product supplies were in a full range of about adequate to fully adequate for trade needs. The undertone was about steady to steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE

WEEK OF 11-JUN-01	CENTS/LB.	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.25-10.5	8-9	8.23
AT FARM PRODUCER LOADING		TOO FEW TO REPORT	
FOB PLANT		TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

USDA, AMS, POULTRY PROGRAMS,**POULTRY MARKET NEWS OFFICES**

Washington, DC	Voice	(202)720-6911	Grover T. Hunter
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
	Recorded	(404)562-5856	
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)965-4661	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	
Bell, CA	Voice	(323)269-4154	Jim Derby
	Fax	(323)269-5926	(Officer-In-Charge)
	Recorded	(323)260-4676	